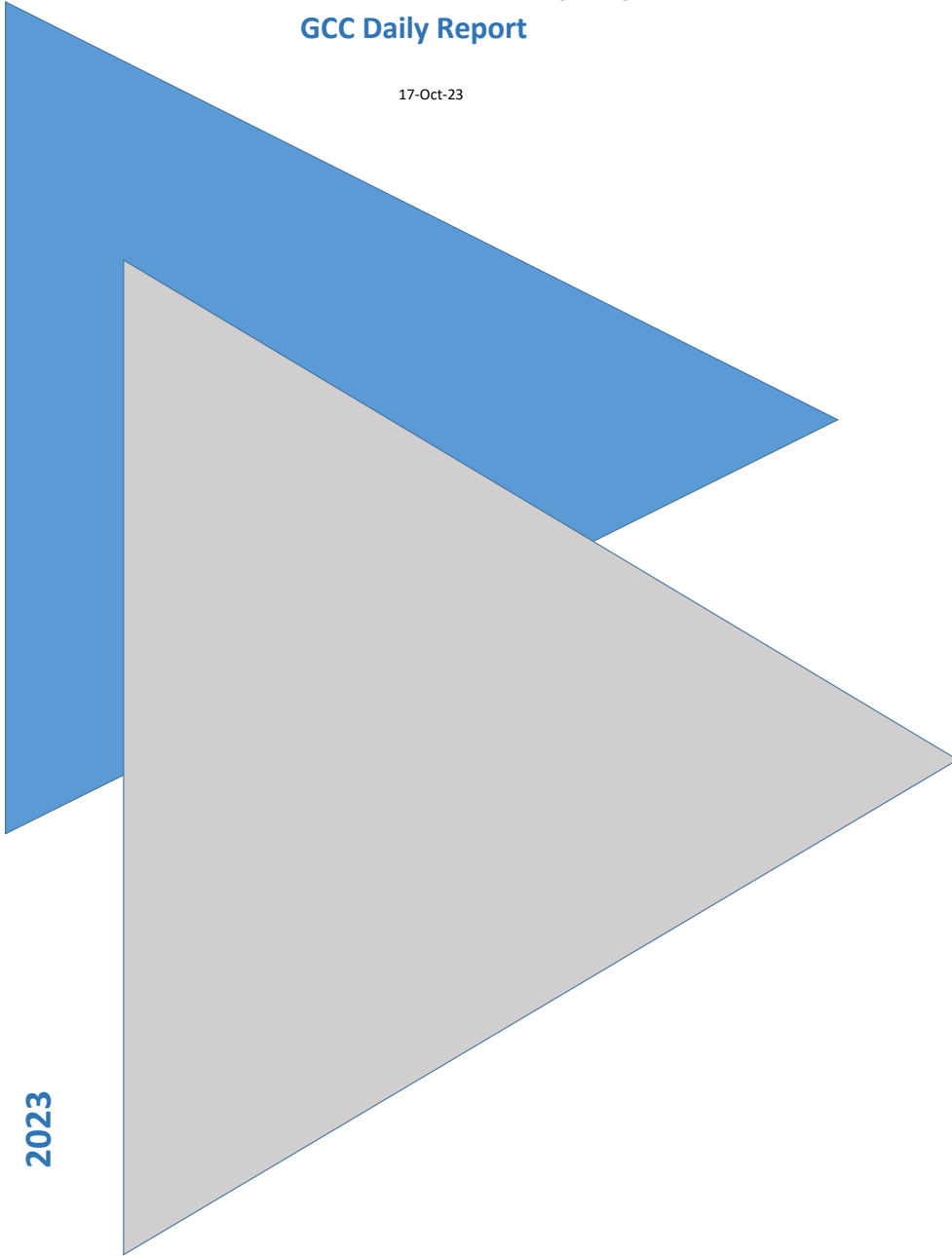


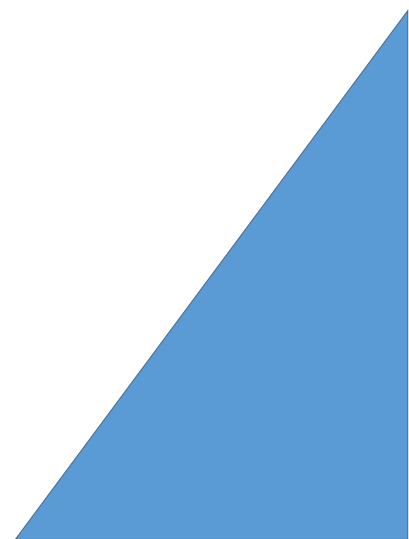
## Financial Services Company GCC Daily Report

17-Oct-23



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# FSC Daily Report

17/10/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,885.35	0.8	10.9	18.7	20.6	2.9	2.7	2.08%
MSCI Emerging Markets Index	946.21	(0.5)	(1.1)	13.8	14.8	1.5	1.6	2.87%
MSCI FM FRONTIER MARKETS	484.71	(0.7)	2.6	9.4	13.0	1.6	1.8	4.04%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	510.06	(0.2)	(8.7)	11.8	14.8	1.5	1.7	3.87%
Muscat Stock Exchange MSX 30 Index	4,723.47	0.2	(2.8)	15.6	11.4	0.8	0.8	4.69%
Tadawul All Share Index	10,758.28	1.3	2.7	18.2	21.9	2.2	2.2	3.42%
Dubai Financial Market General Index	3,939.78	(0.1)	18.1	9.1	12.3	1.3	1.0	4.71%
FTSE ADX GENERAL INDEX	9,545.68	0.7	(6.5)	30.7	19.8	2.9	2.0	1.65%
Qatar Exchange Index	10,033.94	(0.1)	(6.1)	12.7	13.0	1.4	1.5	4.85%
Bahrain Bourse All Share Index	1,946.02	0.1	2.7	17.3	12.5	1.4	1.0	8.60%
Boursa Kuwait All Share Price Return Ir	6,822.53	2.8	(6.4)	15.9	20.3	1.5	1.5	4.11%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	488.96	(0.7)	(3.3)	15.4	16.7	1.5	1.7	2.95%
MSCI AC Asia Ex. Japan Index	602.11	(0.9)	(2.8)	15.6	16.3	1.4	1.6	0.00%
Nikkei 225	32,040.29	1.2	22.8	27.3	25.7	1.8	1.8	1.79%
S&P/ASX 200	7,056.09	0.4	0.2	15.5	19.1	2.0	2.2	4.27%
Hang Seng Index	17,773.34	0.8	(10.2)	9.8	11.2	1.0	1.1	4.00%
NSE Nifty 50 Index	19,811.50	0.4	9.4	23.9	25.2	3.1	3.1	1.40%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	151.51	0.2	6.3	13.1	16.6	1.9	1.7	3.56%
MSCI Emerging Markets Europe Index	106.46	2.6	13.6	5.5	7.0	1.2	0.9	3.74%
FTSE 100 Index	7,660.96	0.4	2.8	11.2	14.6	1.7	1.6	3.95%
Deutsche Boerse AG German Stock Inc	15,187.13	(0.3)	9.1	12.6	16.0	1.5	1.6	3.84%
CAC 40 Index	7,009.71	(0.2)	8.3	12.1	16.9	1.7	1.6	3.33%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,336.84	1.1	13.8	21.6	22.2	4.0	3.8	1.63%
S&P 500 INDEX	4,373.63	1.1	13.9	21.6	22.5	4.2	4.0	1.58%
Dow Jones Industrial Average	33,984.54	0.9	2.5	21.5	20.2	4.5	4.5	2.13%
NASDAQ Composite Index	13,567.98	1.2	29.6	37.3	36.3	5.6	5.3	0.80%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	591.33	-0.8	-3.1	-28%	159%
Gold Spot \$/Oz	1,924.33	0.2	5.5	-7%	83%
BRENT CRUDE FUTR Dec23	89.87	0.2	10.1	-8%	107%
Generic 1st'OQA' Future	90.70	0.2	14.9	-28%	391%
LME COPPER 3MO (\$)	7,976.50	0.3	-4.7	-25%	84%
SILVER SPOT \$/OZ	22.70	0.4	-5.3	-22%	89%

Source: FSC

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### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,723.47							
Change	8.89	0.19%						
Previous Close	4,714.59		Financial Sector	7,744.14	7,722.97	0.27%	1.23%	-2.01%
Open	4,718.47		Industry Sector	5,519.73	5,508.92	0.20%	-2.40%	-14.12%
Day's High	4,729.14		Services Sector	1,631.60	1,639.83	-0.50%	0.13%	0.93%
Day's Low	4,694.77		MSM Shariah Index	459.72	456.43	72.00%	-	-
YTD Change	-2.76%							
Volume Mn	8.56							
MSX30 Value Traded Mn	4.26							
Traded / Listed Stocks	38	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
OMAN QATAR INSURANCE	0.187	10.00%	SALALAH MILLS	0.585	-10.00%	BANK MUSCAT PER.	0.760	3506.16
OMAN CHLORINE	0.534	9.88%	AI MAHA PETROLEUM PRODUCTS MARKE	1.000	-5.66%	BANK MUSCAT	0.277	1968.06
ALJAZEERA SERVICES	0.235	9.81%	OMAN REIT FUND	0.085	-5.56%	SOHAR INTERNATIO	0.105	876.81
AL MADINA INVESTMENT HOLDING	0.041	7.90%	UNITED FINANCE	0.054	-5.26%	OMAN TELECOM	1.018	720.70
LIVA GROUP	0.350	4.48%	PHOENIX POWER	0.058	-4.92%	BANK NIZWA	0.099	414.20

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,758.28							
Change	136.16	1.28%	Tadawul Banks	10,102.96	9,893.34	2.12%	1.83%	-2.61%
Previous Close	10,622.12		Tadawul Energy	6,263.60	6,259.70	0.06%	-0.74%	-4.60%
Open	10,626.48		Tadawul Utilities	8,509.40	8,376.01	1.59%	7.73%	4.17%
Day's High	10,774.04		Tadawul Telecom	7,111.69	6,988.37	1.76%	4.60%	-0.08%
Day's Low	10,614.05		Tadawul Insurance	8,161.38	8,193.81	-0.40%	3.18%	-0.40%
YTD Change	2.67%		Tadawul Retailing	7,866.34	7,834.11	0.41%	0.37%	0.99%
Volume Mn	157,578.64		Tadawul Food & Beverages	5,544.38	5,539.46	0.09%	2.33%	-4.73%
Value Traded Mn	4,811.93		Tadawul Media	22,344.04	22,102.00	1.10%	1.09%	-2.36%
Traded / Listed Stocks	229	228	Tadawul Materials	6,027.14	5,978.37	0.82%	0.12%	-3.03%
			Tadawul Capital Goods	7,451.28	7,401.42	0.67%	1.29%	-1.27%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
AL-BAHA DEVELOPMENT & INVEST	0.15	7.14%	LADUN INVESTMENT CO	3.63	-8.33%	AL KATHIRI HOLDING	2.64	13679.65
LEEJAM SPORTS CO JSC	147.8	7.10%	ADVANCE INTERNATIONAL COMMUN	3.71	-4.87%	AL-BAHA DEVELOPMI	0.15	13090.72
AL KATHIRI HOLDING CO	2.64	5.60%	NATIONAL ENVIORNMENTAL RECYC	7.75	-4.32%	SAUDI ARABIAN OIL C	33.40	9276.88
ASTRA INDUSTRIAL GROUP	90.6	5.00%	SAUDI PARTS CENTER CO	64.00	-1.69%	TOURISM ENTERPRIS	0.65	4646.37
NATIONAL MEDICAL CARE CO	126	5.00%	GULF UNION COOPERATIVE INSUR	12.86	-1.68%	SAUDI CHEMICAL CO	4.17	4389.86

Source: FSC

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## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,939.78							
Change	-3.57	-0.09%						
Previous Close	3,943.35		<b>Real Estate &amp; Construction</b>	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
Open	3,947.01		<b>Banking</b>	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
			<b>Investment and Financial</b>	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
Day's High	3,963.36		<b>Insurance</b>	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
Day's Low	3,936.96		<b>Consumer Staples</b>	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
YTD Change	0.18		<b>Services</b>	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
			<b>Industrial</b>	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
Volume Mn	146,493.20		<b>Telecommunication</b>	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
Value Traded Mn	416.91		<b>Transportation</b>	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AL FIRDOUS HOLDINGS PJSC	0.373	14.77%	EMAAR DEVELOPMENT PJSC	6.42	-2.58%	UNION PROPERTIES F	0.35	56,827.62
UNION PROPERTIES PJSC	0.348	7.41%	DUBAI ISLAMIC INSURANCE CO	0.46	-2.34%	SHUAA CAPITAL PSC	0.25	37,212.75
SHUAA CAPITAL PSC	0.251	6.36%	DUBAI ELECTRICITY & WATER AU	2.46	-1.99%	EMAAR PROPERTIES I	7.08	12,327.44
AMLAK FINANCE	0.716	3.32%	TABREED	3.51	-1.68%	GULF NAVIGATION H	7.08	10,597.54
DEYAAR DEVELOPMENT PJSC	0.61	2.01%	ARAMEX PJSC	2.44	-1.61%	DUBAI ISLAMIC BANK	5.43	6,674.02

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,545.68							
Change	66.59	0.70%						
Previous Close	9,479.09		<b>Financial</b>	16,361.64	16,307.78	0.33%	0.18%	-1.13%
Open	9,479.09		<b>Telecommunication</b>	4,817.00	4,670.81	3.13%	3.14%	-5.09%
Day's High	9,567.83		<b>Consumer Services</b>	9,570.68	9,589.27	-0.19%	-1.72%	-1.72%
Day's Low	9,479.09		<b>Basic Material</b>	5,342.24	5,292.96	0.93%	1.15%	-2.03%
YTD Change	-6.52%		<b>Industrials</b>	3,189.58	3,137.40	1.66%	2.73%	-3.24%
			<b>Utilities</b>	12,646.60	12,646.60	0.00%	-0.93%	-8.86%
Volume Mn	141,442.64		<b>Energy</b>	2,043.05	2,033.51	0.47%	0.88%	-6.49%
Value Traded Mn	819.97		<b>Health Care</b>	3,487.89	3,477.21	0.31%	-0.88%	-7.97%
Traded / Listed Stocks	69	84	<b>Real Estate</b>	8,238.59	8,132.04	1.31%	0.54%	-6.02%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ARAM GROUP	3.09	9.96%	HAYAH INSURANCE CO PJSC	1.1	-5.98%	MULTIPLY GROUP	3.63	23362.86
EMIRATES TELECOM GROUP CO	19.36	3.20%	SUDATEL TELECOM GROUP LTD	0.33	-5.71%	ALDAR PROPERTIES P	5.44	7857.51
FOODCO NATIONAL FOODSTUFF CO	1.79	2.87%	NATIONAL MARINE DREDGING CO	20.72	-2.81%	MANAZEL REAL ESTA	0.37	7381.84
MANAZEL REAL ESTATE PJSC	0.37	2.78%	PALMS SPORTS P.J.S.C	11.82	-2.15%	ESHRAQ INVESTMEN	0.46	6435.79
ALPHA DHABI HOLDING PJSC	19.9	2.58%	EASY LEASE MOTOR CYCLE PRJSC	30.4	-1.49%	ABU DHABI NATIONA	3.54	6302.38

### Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,033.94							
Change	-11.66	-0.12%	<b>Total Return</b>	21,534.24	21,559.26	-0.12%	-0.85%	-2.13%
Previous Close	10045.6		<b>Rayan Islamic</b>	4,406.14	4,394.01	0.28%	-0.40%	-3.02%
Open	10045.6		<b>All Share</b>	3,385.87	3,393.65	-0.23%	-1.05%	-2.07%
Day's High	10078.18		<b>Banks &amp; Finance</b>	4,071.80	4,100.09	-0.69%	-1.91%	-1.29%
Day's Low	10022.27		<b>Industrials</b>	4,134.46	4,115.13	0.47%	0.83%	-1.57%
YTD Change	-0.06058661		<b>Transportation</b>	4,367.21	4,412.95	-1.04%	-1.46%	-3.40%
Volume Mn	115.322		<b>Real Estate</b>	1,396.02	1,381.34	1.06%	-0.60%	-4.73%
Value Traded Mn	380.615		<b>Insurance</b>	2,538.61	2,522.21	0.65%	-0.16%	-4.81%
Traded / Listed Stocks	20	51	<b>Telecommunications</b>	1,519.31	1,509.52	0.65%	-1.21%	-5.16%
			<b>Consumer Goods</b>	7,428.37	7,428.13	0.00%	-0.92%	-2.72%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
BARWA REAL ESTATE CO	2.58	1.94%	DLALA HOLDING	1.44	-8.44%	QATAR ALUMINUM A	1.32	12726.28
ZAD HOLDING CO	13.93	1.68%	AL FALEH EDUCATION HOLDING	0.88	-1.90%	EZDAN HOLDING GRC	0.91	7624.76
QATAR ISLAMIC INSURANCE GROU	8.80	1.15%	QATAR NATIONAL BANK	15.48	-1.71%	MASRAF AL RAYAN	2.10	7237.97
OOREDOO QPSC	9.99	1.06%	QATAR NAVIGATION	9.88	-1.16%	VODAFONE QATAR	1.79	6547.98
QATAR INSURANCE CO	2.50	0.89%	QATAR GAS TRANSPORT(NAKILAT)	3.60	-1.04%	GULF INTERNATIONA	2.82	5946.52

### Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,946.02							
Change	2.49	0.13%	<b>MSCI Bahrain</b>	139.78	139.43	0.25%	-0.49%	-0.37%
Previous Close	1,943.53		<b>MSCI Bahrain Domestic Islamic</b>	51.28	51.11	0.35%	-1.15%	0.38%
Open	1,943.53		<b>MSCI Bahrain Net TR USD</b>	362.58	364.40	-0.50%	-0.50%	-0.38%
Day's High	1946.020							
Day's Low	1940.220							
YTD Change	2.68%							
Volume Mn	1,874.99							
Value Traded Mn	0.245							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
GFH FINANCIAL GROUP BSC	0.26	1.98%	APM TERMINALS BAHRAIN BSC	0.95	-5.00%	NASS CORP BSC	0.10	800.00
ALUMINIUM BAHRAIN BSC	1.13	0.71%	NATIONAL BANK OF BAHRAIN BSC	0.59	-0.50%	GFH FINANCIAL GROU	0.26	559.04
AL SALAM BANK BSC	0.18	0.55%	BBK BSC	0.51	-0.20%	AL SALAM BANK BSC	0.18	436.74
-	-	-	-	-	-	NATIONAL BANK OF B	0.59	80.07
-	-	-	-	-	-	GULF HOTEL GROUP I	0.42	32.50

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	6,822.53							
Change	186.38	2.81%	Industrials	902.00	879.02	2.61%	-1.97%	-16.39%
Previous Close	6,636.15		Banks	1,662.33	1,612.20	3.11%	-1.07%	-7.33%
Open	6,675.03		Consumer Service	585.00	590.14	-0.87%	-1.84%	21.89%
			Technology	632.92	582.00	8.75%	13.87%	-9.09%
Day's High	6,847.25		Real Estate	1,184.23	1,173.97	0.87%	0.74%	-2.03%
Day's Low	6,675.03		Financial Services	1,221.42	1,199.50	1.83%	-1.37%	-2.85%
YTD Change	-6.44%		Telecom	1,092.32	1,034.90	5.55%	1.87%	-7.54%
			Health Care	469.66	469.66	0.00%	-1.15%	1.69%
Volume Mn	0.30		Insurance	2,224.09	2,224.93	-0.04%	0.13%	43.41%
Value Traded Mn	80.85		Basic Materials	801.28	800.45	0.10%	-3.82%	-7.38%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
EKTTITAB HOLDING CO SAK	20.50	28.13%	ENERGY HOUSE HOLDING CO KSCP	48.00	-9.43%	KUWAIT FINANCE HO	732.00	23420.07
IFA HOTELS & RESORTS CO. K.S	314.00	18.94%	WARBA CAPITAL HOLDING CO	120.00	-6.98%	MOBILE TELECOMML	500.00	18329.94
RASIYAT HOLDING CO	177.00	9.26%	AL MADAR INVESTMENT CO	81.50	-4.90%	KUWAIT INTERNATIO	157.00	16806.12
AUTOMATED SYSTEMS CO KSCC	87.00	8.75%	NATIONAL CLEANING COMPANY	31.00	-2.82%	GULF BANK	257.00	15995.76
AHLI UNITED BANK (ALMUTAHED)	266.00	8.57%	DULAQAN REAL ESTATE CO	150.00	-2.60%	AAYAN LEASING & IN	158.00	13317.01

Source: FSC